



立即發佈

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如需要進一步資料, 請聯繫:

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Citizens, Inc. 完成一千八百八十萬美元的直接募集

德克薩斯州,奧斯汀市(2007年12月4) – Citizens, Inc. (NYSE: CIA)宣佈今天已經完成了之前宣佈的以每股\$7.00從企業投資者直接募集2,682,857股A級股票的交易。公司的毛收入為一千八百八十萬美元。在除去經紀人費用和公司需要支付的其他募集費用後,淨收入為大約一千七百二十萬美元。

公司計畫將募集淨收入主要用於公司的基本運營。但也可能用於並購和運營資本,包括轉資其下屬保險機構。

本次募集的主經紀公司為 Oppenheimer & Co. Inc.和 KeyBanc Capital Markets Inc.。招股說明書和其他附屬文件可以向 Oppenheimer & Co. Inc.索取。他們的聯繫方式為 125 Broad Street, 15th Floor, New York, New York 10004, 電話: (212) 668-8020。

有關此次股票交易的儲架註冊聲明書已經在2007年6月5日正式備案並宣佈生效。本新聞發佈不可以作為股票銷售或購買要約的一部分,也不可以在任何法律管轄權下用以銷售或購買股票的要約,否則依照當地證券法規,在沒有事先登記或申請的情況下,屬非法行為。任何交易均嚴格遵照作為本募集一部分的招股說明書和相關的附屬登記和招股說明文件。

本新聞發佈不可以有任何一個州作為股票銷售或購買要約的一部分,也不可以在任何州法律管轄權下用以作為銷售或購買股票的要約,否則依照該州證券法規,在沒有事先登記或申請的情況下,屬非法行為。

Information herein contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, which can be identified by words such as “may,” “will,” “expect,” “anticipate” or “continue” or comparable words. In addition, all statements other than statements of historical facts that address activities that the Company expects or anticipates will or may occur in the future are forward-looking statements. Readers are encouraged to read the SEC reports of the Company, particularly its Annual Report on Form 10-K/A for the year ended December 31, 2006, its Quarterly Report on Form 10-Q for the quarter ended September 30, 2007 and its current reports on Form 8-K, for the meaningful cautionary language disclosing why actual results may vary materially from those anticipated by management. The Company undertakes no duty or obligation to update any forward-looking statements contained in this release as a result of new information, future events or changes in the Company’s expectations. The Company also disclaims any duty to comment upon or correct information that may be contained in reports published by the investment community.